

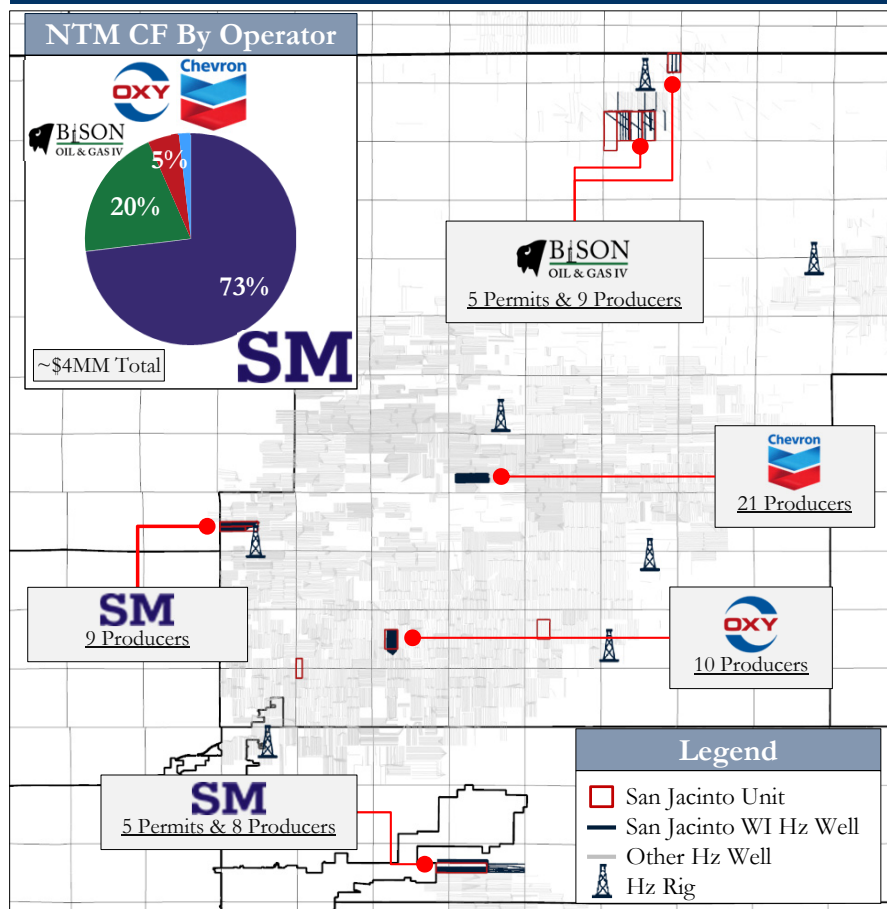


Denver-Julesburg Basin Non-Operated Opportunity

San Jacinto Minerals

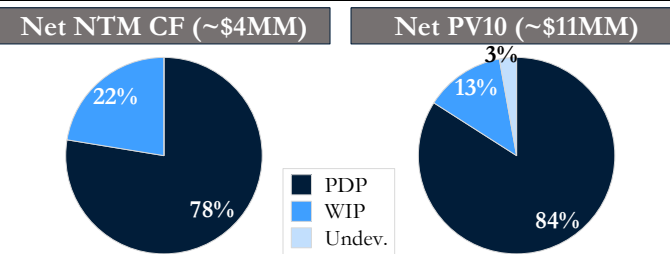
San Jacinto Minerals (“San Jacinto”) has retained PetroDivest Advisors to market for sale its **non-operated oil & gas leasehold and related interests** in various counties of the Denver-Julesburg Basin, Colorado. The assets offer an attractive opportunity to acquire (i) established, **liquids-rich net production of ~230 Boed** from **~70 producing hz wells** generating **~\$9MM PDP PV10**; (ii) **~\$4MM NTM net operating cash flow** with **low-lifting costs (<\$5/Boe)**; and (iii) **~310 net acres** with **~30 wells-in-progress (“WIP”)**; and (iv) **12 undeveloped locations** across two **highly proven targets, Niobrara & Codell**, generating exceptional returns and **~\$11MM 3P PV10**.

Diverse DJ Basin Exposure | Locator Map

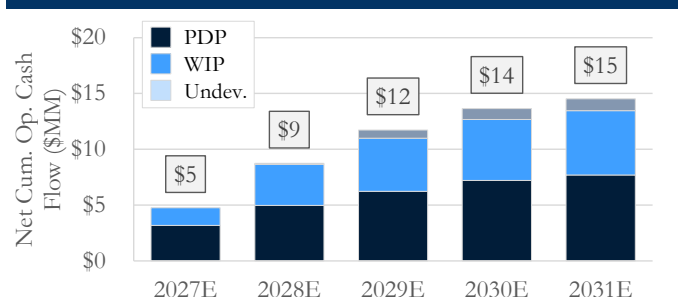


PDP-Weight Value With Near-Term Uplift

Reserve Categories	Gross Wells	Net Prod. (Boed)	Net Reserves MBoe	% Liq.	PV10 (\$MM)
	Producing	67	232	433	72%
DUC	11	1	1	87%	0.0
Permit	14	0	141	84%	1.3
Pre-Permit	4	0	3	87%	0.0
Undeveloped	12	0	68	63%	0.3
Grand Total	108	233	645	74%	\$10.8



\$15MM Net Op. Cash Flow Next 5 Years⁽¹⁾



~\$4MM NTM Op. Cash Flow
Liquids-Rich Production

29 Wells-In-Progress
~310 Net Acres In Active Regions

12 Highly Economic Remaining
Niobrara & Codell Locations

- Liquids-rich net production primed to grow via ongoing development
 - ~230 Boed PDP net prod. (~75% liq.)
 - PDP PV10: \$9.1MM
 - PDP Net Reserves: ~650 MBoe
- Balanced product mix benefits from current elevated oil pricing while maintaining exposure to gas
- Low lifting costs of <\$5/Boed create a resilient cash flow stream
- De-risked PDP with robust margins and ~70 avg. months online per well

- Acreage position ~100% HBP with significant near-term WIPs bolstering production and cash flow
 - 67 PDP hz wells (avg. 1.1% WI)
 - 29 WIP hz wells (avg. 0.7% WI)
- Active operators on the position including SM Energy & Bison
- Regionally focused operators rapidly developing multi-target pads throughout the position
 - Asset averaged ~2 wells/month brought online in dense unit dev't

- Attractive inventory under active operators expected turned-in-line rapidly over ~3 years
 - 3P PV10: \$10.8MM
 - 3P Net Reserves: ~650 MBoe
- Niobrara & Codell inventory highly economic in any price environment:
 - ~440 Boed / 520 MBoe (2-mile)
 - >150% avg. operator IRR
 - World-class efficiency with D&C of ~\$550/ft and 2-mile laterals frequently drilled in under 10 days

Note: All metrics based on preliminary reserves as of 6/1/2026 and current NYMEX 5-year strip pricing. 1. Calendar years ending 5/31.



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Process Timeline

May 2026						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June 2026						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

- VDR Opens
- Evaluation Period
- Bids Due
- Holidays

San Jacinto anticipates PSA execution by early July and closing by the end of August 2026.

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Please contact Jerry Edrington to request a confidentiality agreement or to learn more about this opportunity. Please route all communications through PetroDivest and do not contact San Jacinto directly.

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