

Haynesville Mineral & Royalty Opportunity

Private Seller



A **Private Seller (“Seller”)** is offering for sale its **mineral & royalty interests** in the Haynesville region across Caddo, Bossier, De Soto, and Red River Parishes, Louisiana, and Shelby County, Texas. The assets provide an attractive opportunity to acquire: (i) **~1,050 Net Royalty Acres** generating **\$2.2MM NTM net cash flow**; (ii) **6 near-term DUCs, permits, and pre-permits driving meaningful line-of-sight growth**; and (iii) **~60 remaining Haynesville and Bossier locations** under active rig programs by **premier operators**.

\$2.2MM NTM Cash Flow

18+ Months Line-of-Sight Growth

- 56 producing horizontal wells provide a stable, 100% gas, production and cash flow base positioned for growth
 - Net Production:** 2.3 MMcfed
 - PDP PV10:** \$4.6MM (\$7.1MM PV0)
- Line-of-sight development from 2 DUCs, 2 permits, and 2 pre-permits set to accelerate asset value
 - Avg. 1.1% RI anticipated online by Aug-2026, contributing a 1.2 MMcfed net production uplift

~1,050 Net Royalty Acres

>90% Expand & BPX Operated

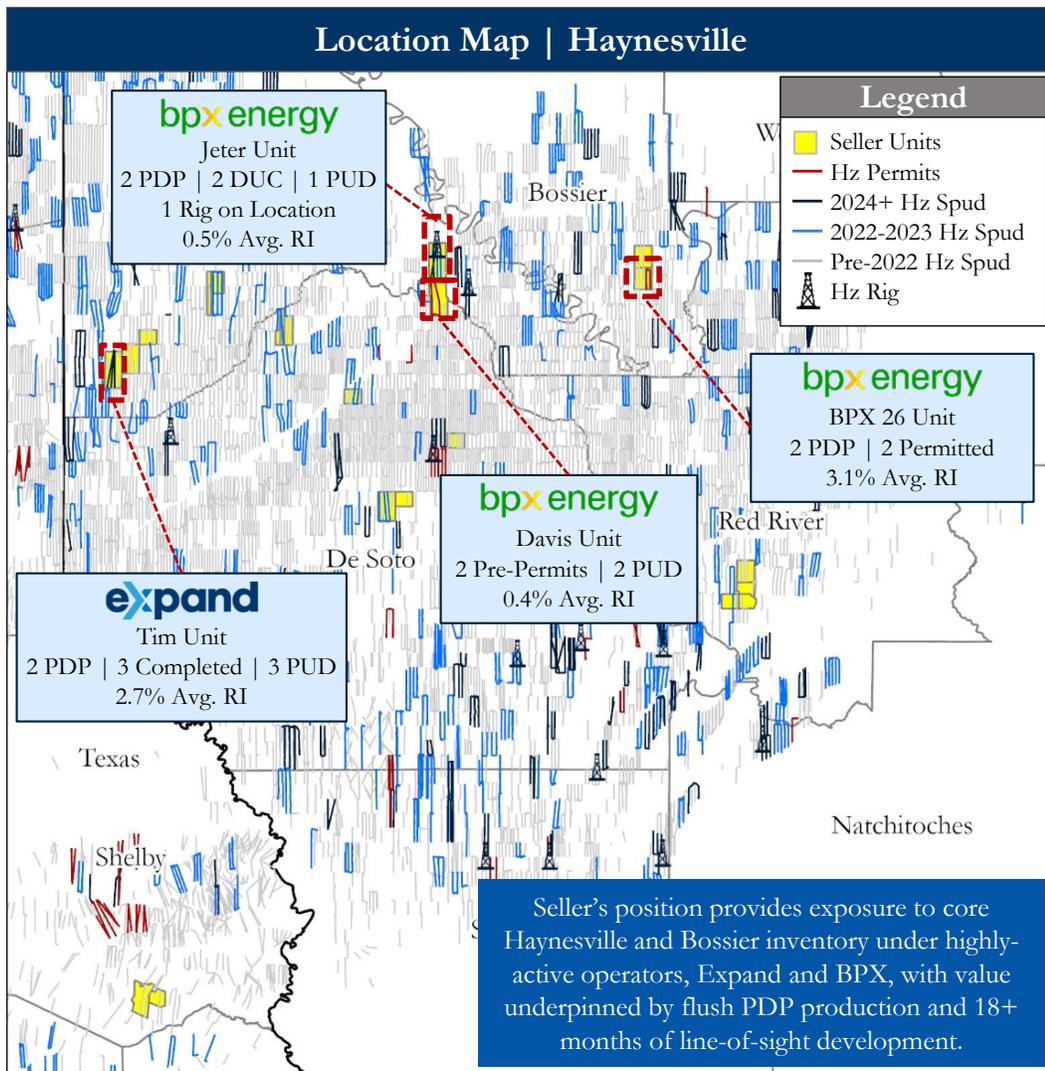
- Mineral assets primarily under highly-active, well-capitalized operators focused on stable regional growth
 - 60% Expand operated
 - ~30% BPX operated
- Average ~5 spuds per year sustained on-minerals development over the last three years
 - 3 completions and 2 spuds on-minerals since November 2024

~60 Remaining Locations

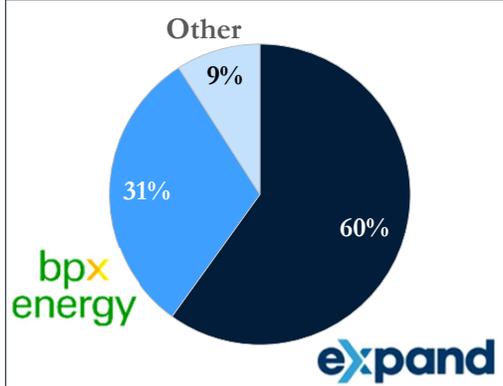
38 Haynesville & 20 Bossier

- Large remaining inventory provides 10+ years of consistent development, delivering substantial value
 - 3P PV10:** \$14.7MM (\$28.7MM PV0)
 - 3P Net Reserves:** 8.9 Bcfe
- Exposure to core Haynesville and Bossier inventory with highly-economic well results
 - >100% avg. IRR locations continue to attract operator capital allocation

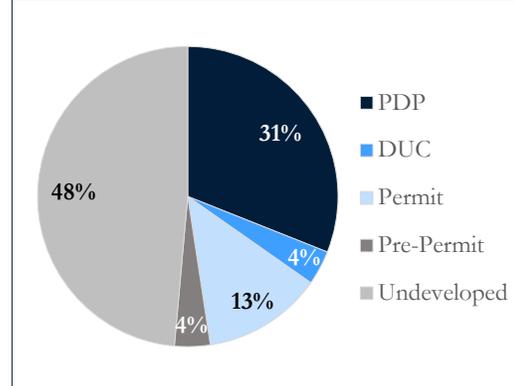
Location Map | Haynesville



NRA by Operator (~1,050 NRA)



PV10 by Reserve Category (\$14.7MM)



Note: All metrics based on preliminary reserves as of February 1, 2025 at current strip pricing. Net Royalty Acres (“NRA”) normalized to 1/8th royalty.

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Process Timeline

March 2025						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April 2025						
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

- VDR Opens
- Evaluation Period
- Bids Due
- Holidays

Seller anticipates simultaneous PSA execution and closing by May 15th, 2025.

PetroDivest Advisors Contact Information



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Please contact Jerry Edrington to request a confidentiality agreement or to learn more about this opportunity. Please route all communications through PetroDivest and do not contact Seller directly.

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